
Ms. Man's Companies Group

FERROMETAL GROUP

**TRADING AND FINANCE CONSULTANCY GROUP
ALL THIS PROJECTS HAS BEEN FINANCED AND CONSULTED
WITH MRS.CORNELIA MAN'S COMPANY WITH INSURANCES
COMPANIES AND VARIOUS BANKS OF THE WORLD.**

**Financed projects and insurance projects for 9 years
2001-2010**

- 1. GUL TURIZM – TURKEY – SANTANDER BANK; DENIZ BANK – EUR 17 Million – Export Credit Project Finance – January 2006**

- 2. IRAN – SANTANDER BANK; BBVA BANK – EUR 12 Million – Export Credit Project Finance – January 2006**

- 3. DOHA MEDICAL CITY LIBANO– ABN-AMRO Chicago, EXIM BANK – USD 42 Million – May 2005 – MIGA, Insurance Company, Washington – Export Credit Project Finance – Deutsche Bank – USD 16 Million**

- 4. SAUDI ARABIA – SAUDI CHEVRON FINALLY – USD 470 Million – 12 year loan –**

- 5. EMIRATES ARABES UNITOS – DUBAI – USD 480 Million. UBS Bank**

- 6. INDIA – UTKAL deal to precede – Alcan and Hidalgo – USD 1 Billion – Aluminium project in Osiria**

- 7. TURKEY – ENKA SNAPS UNP BO’s – 14.5 year loan – USD 1, 5 Billion BO gas fired plant**

- 8. SAUDI ARABIA – SAUDI CHEVRON FINALLY – USD 470 Million – 12 year loan – Apicorp, Arab National Bank, GIB, Riyad, Saudi Francsi, Saudi American, Saudi Hollandi, Saudi Investment Bank, Sumimoto**

- 9. INDONESIA – KEPCO APPOINTS HSBC – power plant in west Java – USD 2.2 Billion**

- 10.JAPAN – YOKOSUKA ROLES OUT – UFJ Bank – gas fuelled plant – Y 23 Billion**

11.MALAYSIA – OPTIMAL GETS RESPONSES – HSBC & May Bank – USD 468 Million – dual facility project

12.THAILAND – RATCHABURI POWER HOLDINGS – SCB Securities & SMBC USD 700 Million

13.HUNGARY – MVM MULLS POWER PF – EURO 280 Million – power company

14.BAHRAIN – BAPCO STILL DUE – Mandated Lead Arranger Group USD 650 Million

15.EGYPT – FERT NUMBER THREE – Helwan Fertilities – USD Million 202 – HSGB, Arab bank, Industrial development bank

16.JORDAN – Aqpa power station - USD 300 Million – EIB, Egyptian Natural Gas

17.OMAN – OMAN LNG BACK – USD 175 Million plus USD 18 Million letter of credit

**18.PAS 2005 Aluminium Smelter, South Africa – USD 1.2 Billion – Advising Pechiney - Financial Adviser
2002/2003 Current**

**19.Oil Company Rosneft/ Lucille 3 S.A., Russia – USD 500 Million – Pre-Export Finance Facility – Repayment of
bilateral loans, general corporate purposes, Mandated Lead Arranger – October 2003**

**20.Comision Federal de Electricidad (CFE), Mexico – USD 56.8 Million – Syndicated ECA Buyer's Credit Facility –
Lead Arranger & Agent – October 2003**

21. **Ministry of Finance, Ecuador** – USD 36.8 Million - Three Aircraft for military surveillance – Buyer Credit Facility – Sole Arranger and Agent – March 2004

22. **Central American Bank of Economic Integration (CABEI) in Honduras** – USD 50 Million – 246 Diesel-Power plant Buyer Credit Facility – Sole Arranger and Agent – August 2004

23. **Votorantrade, Brazil** – USD 20 Million Trade Facilities – Sole Mandated Lead Arranger – April 2004

24. **Aracruz Celulose SA, Brazil** – USD 30 Million – Pre-Export Facility – Sole Mandated Lead Arranger – March 2004

25. **Perdigao Overseas, Brazil** – USD 30 Million – Secured export facility – Sole Mandated Lead Arranger May 2004

26. **Ministry of Finance, Venezuela** – EUR 8.05 Million – 2 Industrial freezers – Quibor & San Felix – Buyer Credit & Discount of Promissory Note – September 2004

27. **Ministry of Finance, Venezuela** – EUR 46.9 Million – 230 KV transmission line for – Horqueta & Calabozo – Buyer Credit & Commercial Loan – April 2004

28. **Central Bank of Venezuela, Venezuela** – USD 34 Million – Export of three military Aircraft from EADS-CASA for conversation works in the Galapagos Islands – Sole Mandated Lead Arranger – March 2004

29. **Banco Central de Venezuela, Venezuela** – USD 44 Million – Letter of Credit transaction – January 2004

30. **Banco Centrale de Venezuela, Venezuela** - USD 64 Million – Letter of Credit facility – Sole Mandated Lead Arranger – March 2004

31. **Ministry of Finance, Honduras** – USD 6.2 Million – Spanish Soft Loan – Paying Agent – June 2004

32. **Embotelladoras Arca, S.A. de C.V.** – EUR 4.7 Million – Buyer Credit – Sole Arranger – February 2004

33. **Banco Exterior de Cuba** – EUR 1.8 Million – Buyer Credit – Sole Arranger – May 2004

34. **Secretary of Public Work and Communications – Dominican Republic** – EUR 37.9 Million – Buyer Credit Sole Arranger April 2004

35. **JSC Lukoil, Russia** – USD 750 Million – Syndicated Export Secured Term Loan – Senior Lead Arranger – Current

36. **Oil Company Rosneft/ Lucille 3 S.A., Russia** – USD 500 Million – Pre-Export Finance Facility – Repayment of bilateral loans, general corporate purposes, Mandated Lead Arranger – October 2003

37. **Comision Federal de Electricidad (CFE), Mexico** – USD 56.8 Million – Syndicated ECA Buyer’s Credit Facility – Lead Arranger & Agent – October 2003

38. **Ceramica La Escandella, Spain** – EUR 12 Million – Hermes Covered Loan to a Spanish Corporate – October 2003

39.**Hrvatske Autoceste d.o.o., Croatia** – EUR 250 Million (part-financing of Zagreb-Split Motorway) – NEXI Supported 13-year term loan facility – Co-Lead Arranger – October 2003

40.**Department of Finance, Philippines** – EUR 38 Million ECA Covered Loan Facility – Sole Arranger & Lender – September 2003

41.**Yukos Oil Company, Russia** – USD 1 Billion – Pre-Export Financing Syndicated Loan with 2 trenches – Mandated Lead Arranger & Underwriter – September 2003

42.**Mabey & Johnson, Philippines** - JPY 4 Billion – Commercial Loan Supplying of steel bridges – Sole Arranger, Agent – September 2003

43.**Halyk Bank of Kazakhstan, Kazakhstan** – USD 150 Million – Syndicated Trade Loan – Co-Arranger – August 2003

44.**Color Group ASA, Norway** – EUR 172 Million – ECA supported Export Finance – Mandated Lead Arranger, Lender, and Facility Agent – August 2003

45.**OJSC Bank TuranAlem, Kazakhstan** – USD 355 Million Syndicated Trades Related Loan Facility – Joint Mandated Arranger – August, May 2003

46.**Bank Turan Alem, Kazakhstan** – USD 245 Million – Syndicated Trade Loan – Join Mandated Arranger – August 2003

47. **Mexico City, Mexico** – USD 244 Million – Trade transaction comprising two tranches – Co-Arranger & Agent – July 2003

48. **Halyk Bank, Kazakhstan** – USD 150 Million – Syndicated Trade Loan – Joint Mandated Arranger – July 2003

49. **MDM Financial Group, Russia** – USD 50 Million – Syndicated Trade Loan – Mandated Lead Arranger – June 2003

50. **Zagrebačka, Croatia** – EUR 270 Million – Trade Related Pre-Syndicated Term Loan Facility. Joint Mandated Arranger, Joint Book runner – June 2003

51. **Sadia S.A., Brazil** – USD 55 Million – Syndicated Insured Receivables Purchase. Increase Sadia's export related sales Lead Arranger and Agent – June 2003

52. **Chinese Shipping Firm, Japan** – USD 50 Million – Complex trade transaction spanning 6 countries. – Arranger – May 2003

53. **Banco Nacional de Obras y Servicios, S.N.C., Mexico** – USD 244 Million – Syndicated Trade Loan – Co-Arranger and Agent – March 2003

54. **National Bank for Foreign Economic Activities, Uzbekistan** – EUR 38.2 Million Commercial and Hermes Covered Loan – Lead Arranger - March 2003

55. Ministry of Finance of Dominican Republic – USD 27 Million – Delivery/installation of 220 greenhouses undertaken by COINSA – Sole Arranger & agent – March 2003

56. Federative Republic of Brazil, USD 420 Million – Coordinator of Multisourced ECA Facilities for the AL-X Project (IFTRIC, EDC, ECGD & HERMES) – Arranger & Agent of ECGD/ Hermes – February 2003

57. Empresa Nacional de Minería, Chile – USD 70 Million – Syndicated Trade Loan – Lead Arranger, Agent and Lender – January 2003

58. General Banking & Trust Co. Ltd., Hungary – USD 40 Million – Syndicated Trade Term Loan – Mandated Arranger – January 2003

59.

ENSURANCE COMPANY FOR FINANCING PROJECTS

Under Secretariat of Treasury, the Republic of Turkey – USD 94.9 Million – EKF Covered Buyer Credit – Arranger

Under Secretariat of Treasury, the Republic of Turkey – USD 39.1 million - EKF Covered Buyer Credit – Arranger

Department of Finance the Philipines – EURO 7,8 + USD 7.5 million – EKF Covered Danida Mixed Credit – Arranger – July 2000

Export Import Bank of China – USD 4.6 million – EKF Covered DANIDA Mihed Credit – Arranger – September 2000

Ministry of Finance, the Republic of Ecuador – USD 16 million – EKF Covered Danida Mixed Credit – Arranger – march 2002

Edon Group Costa Rica S.A. – USD 10 million – EKF Cover Buyer Credit – Arranger – March 2003

Technical Secretary to the Presidency, The Dominican Republic – USD 48.8 million – EKF Covered Export Credit and Tied Commercial Loan – Arranger – October 2003

StatKraft – EURO 124 million – EKF Covered Export Credit – Arranger – December 2003

COFACE CREDENTIALS

ACB/BTC – Caspian Export from Azerbaijan, through Georgia and Turkey – USD 2,500 million – Multi ECAs Finance – European ECAs Advisor Lead Arranger European ECAs Agent – Ongoing

Kahrama Spa – Combined desalination and power plant, Algeria – USD 350 million – Coface covered Export Finance OPIC and Proparco Loans – Supplier: GE France – Lead Arranger Coface Agent – Ongoing

TA Orange – GSM, Thailand – USD 310 million – Coface and ECGD covered Export Finance Loan Suppliers: Alcatel and Motorola – Joint Lead Arranger Swap Co-ordinator Advisor – Ongoing

Banobras – Metro Equipment, Mexico – USD 250 million – Coface and Cesce covered Export Finance – Supplier: Bombardier / CAF – Lead Arranger COFACE Agent – 2003

Aircraft, Spain – USD Undisclosed – Export Credit Loan and Lease for 1 x Airbus A330-200 – Sole Arranger Coface and ECGD Agent Security Trustee – 2002

OND (Belgium) Credentials

Borcelik Celik Sanayii Ticaret AS – Turkey – EUR 40 million – OND covered Export Finance – Supplier: CMI – Sole Arranger – 2001

Dabhol Power Phase II Power Plant – India – USD 433 million – JBIC and OND covered Export Finance – Supplier: GE – Japan – Lender – 1999

Belgo Miniera Steel Plant – Brazil – USD 33.7 million – Multisourced Export Finance, structured in conjunction with ECGD, Cofage, OND and Hermes – Sole Arranger Lender – 1999

Punch de Mexico, S. de R.L. de C.V. – EUR 5 million – OND covered Belgian Buyer Credit – Supplier: Punch International NV – Sole Arranger – 2003

GLOW IPP (Bowin) Power Plant – Thailand – USD 287 million – OND and ERG covered Export Finance and EIB Loan – Supplier: Tractebel – Lead Arranger – 2000

Gebze, Izmir and Adapazari – Power Plants – Turkey – USD 1.5 billion – US Exim, OND and Hermes covered Export Finance and OPIC loan – Financial Advisor – Lead Arranger – US Exim Agent – US Exim Agent – US OPIC Placement Agent – 2000

Republic of Seychelles Land Reclamation – USD 20 million – Export Finance – Supplier: Ondernemingen Jan De Nul – Arranger – 2000

ECGD (UK) Credentials

Total Access Communication – Telecommunications, Thailand – USD 171 million – ECGD & Finnerva covered Export Finance Supplier: NOKIA & Motorola – Lead Arranger ECGD Agent Finnerva Agent – 2002

The Bolivarian Republic of Venezuela – USD 65 million – ECGD, Coface & Hermes covered Export Finance Supplier: Airbus – Sole Arranger ECGD Agent Cofage Agent – 2001

CIT Group Inc United States – USD 1.4 billion – Cofage, ECGD and Hermes covered Export Finance Supplier: Airbus – Sole Arranger ECGD Agent Cofage Agent – 2000

Philippines Long Distance Telephone Co – Telecommunications, Philippines – USD 148 million – ECGD, EKN & FMO multisourced Export Finance Supplier: Ericsson – Lead Arranger – ECGD Agent – EKN Agent – 2000

TEG II – Coke Fired Power Plant, Mexico – USD 320 million – Coface and ECGD covered – Export Finance – Supplier: ABB Alstom Power – Joint Arranger ECGD Agent – 2000

San Lorenzo Power Plant, Philippines – USD 375 million – ECGD and Hermes covered Export Finance – Lead Arranger – Documentation Bank – ECGD Agent – 2000

EURASIASAT Satellite, Turkey – USD 166 million – Cofage and ECGD covered – Export Finance Loan – Supplier: Alcatel Space Indust. – Arranger ECGD Agent – 2000

CREDENTIALS SACE – Italy

Wilpro Energy Serices (PIGAP) II Limited Venezuela – USD 105 million – SACE Project Financing Facility – Arranger, Agent, Hedging Bank, Lender – 2003

Republic of Turkey – USD 217 million – SACE covered Buyer Credit – Supplier: AstaldiSpA – Co-arranger – 2003

Russian Television and Radio Broadcasting Network – RTRN Russia – EUR 15.3 million – SACE Facility – Arranger, Agent and Lender – 2003

PT. Hanjaya Mandala Sampoerna Tbk, Indonesia – USD 16.9 million – SACE Facility – Arranger – SACE Agent and Lender – 2003

Ministry of Finance Dominican Republic – Toll Gates Project – USD 71 million – SACE Facility, Eximbank Loan and Commercial Loan – Various Suppliers – Arranger – ECAs Agent – 2002

MAPNA Co – Gas Turbines, Iran – EUR 280 million – SACE Facility – Supplier: Ansaldo Energia – Co Arranger – 2001

Petroquimica de Comodoro Rivadavia – Lime Plant, Argentina – USD 43 million – SACE, IFC A Loan and IFC Convertible Note – Sole Arranger of SACE Loan SACE Agent – 2001

Gazprom – Gas Pipeline, Russia – USD 1.9 billion – SACE and SNAM Guaranteed Facility – Financial Advisor (SNAM) Co Arranger

HERMES Credentials

Qatar Airways – Airbus Qatar – USD 235 million – Export Credit Loan and Lease Facility for 6 x A320-200 Aircraft – German Lead Manager ECGD and Hermes Lenders Commercial Lender – 2003

HABAS SINAI A.S. Turkey – Industrial Equipment – EURO 10 million – 2 Hermes covered Export Finances – Supplier: Linde AG Siemens AG – Arranger & Lender – 2003

Green Cross Vaccine Corporation, Korea – Medical Equipment – Euro 12 million – Hermes covered Export Finance – Supplier: Pharmaplan – Lender – 2002

CIT United States – USD 1.4 billion – Coface, ECGD and Hermes covered Export Finance Supplier: Airbus Sole Arranger – ECGD Agent Coface Agent Hermes Lender – 2001

Republic of Venezuela, Venezuela – USD 60 million – ECGD, Coface, Hermes covered Export Finance – Lead Arranger ECGD Agent Coface Agent - Tied Commercial Loan – 2001

Gebze, Izmir and Adapazari – Power Plants, Turkey – USD 1.5 billion – US Exim and Hermes covered Export Finance and OPIC Loan – Financial Advisor Lead Arranger US Exim Agent, OPIC Placement Agent, Intercreditor Agent – 2000

EKN Credentials

PLDT Philippines Long Distance Telephone Co – USD 148 million – Lead Arranger, ECGD Agent and EKN Agent – 2000

TELMEX – USD 120 million – Buyer Credit covered by EKN – Arranger and Lender – 2001

Bharti Cellular – USD 160 million – Lead arranger – Buyer Credit Facility Agent – 2002

GLOBE TELECOM – USD 78 million – Export Credit Facility – Lead Arranger – 1999

SMART – USD 95 million – Export Credit Facility Lead Arranger – 2000

MEDITEL – USD 1700 million – IFC A, B, C, EKN, CESCE – COSEC financed facilities – Global Co-ordinator – 2000

DTAC – Thailand, Finnerva USD 120 million – ECGD JPY 6.7 billion – ECGD and Finnerva – Export Finance – Arranger/ ECGD Agent/ Finnerva Agent – 2001

TELEMAR – USD 130million – Buyer Credit covered by EKN – Tied Commercial Loan – Sole Arranger and Lender – 2000
